



Jennings County
UNITED WAY

VITA

Volunteer Income Tax Assistance Program

FREE TAX PREP

Federal & State income tax returns prepared and e-filed **FREE**

Is your Income under \$69,000*?

- Every return is quality reviewed to ensure you get all of the credits you deserve, and your tax return is accurate.

*Threshold for Tax Year 2025

Keep more of your hard earned dollars!

- Fast secure e-file
- Get your full refund
- Absolutely no cost!
- IRS Certified volunteers

1. Schedule an appointment
2. Bring the items below
3. Return later to review & sign (or wait!)

- Original photo ID for you (and spouse if married)
- Social Security cards for everyone on the return (or ITINs)
- Proof of bank account routing and account numbers
- Birth dates for everyone on the return
- Wage and earning statements (W-2, W-2G, 1099-R, all 1099's)
- Military Retirement pay (form 1099)
- Social Security Benefit Statements (SSA-1099), if applicable
- Interest and dividend statements from banks (Forms 1099)
- Total paid for daycare, provider name and their SSN or EIN.
- Total rent paid, landlord name & address (primary residence)
- Total Indiana Property Tax paid for your primary residence
- Health Savings Account (HSA) total qualified expenses
- Health Insurance Exemption Certificate, if received
- Forms 1095-A, Health Insurance Marketplace Statement
- Copies of income transcripts from IRS and state, if applicable
- Married-filing-joint both spouses must be present to sign
- A copy of last year's federal and state returns, if available.
- Identity protection personal identification numbers (IP PIN)
- All letters or communications from the IRS or Indiana DOR
- 1098-T Tuition 1098-E, Tuition statement, & educational expenses

SCHEDULE ONLINE

Scan the QR code or visit

jcunitedway.org/VITA.htm

(or call 812-352-6390 and leave a msg)

jcunitedway.org

707 N State St., North Vernon, IN 47265

